

Retirement Contribution Limits

Financial Advisors	netirement Contribution Limits	
Account Type	2023	2024
Gifting	\$17,000	\$18,000
401(k), 403(b), Thrift Savings Plan	\$22,500	\$23,000
Catch-up	\$7,500	\$7,500
Simple IRA	\$15,500	\$16,000

Catch-up

Health Savings Account

Individual **Families**

Catch-up

IRA Contributions

Catch-up

Simplified Employee Pension (SEP-IRA)

Investment advice offered through Stratos Wealth Advisors, LLC, a registered investment advisor. Kowal Financial Advisors, LLC is powered by Stratos Wealth Advisors, LLC; and is a separate entity.

\$6,500

\$3,500

\$3,850

\$7,750

\$1,000

\$1,000

\$66,000

\$1,000 \$7,000

\$3.500

\$4,150

\$8,300

\$1,000

\$69,000